

WOLLMUTH MAHER & DEUTSCH LLP
500 Fifth Avenue
New York, New York 10110
Telephone: (212) 382-3300
Facsimile: (212) 382-0050
William A. Maher
James N. Lawlor
Adam M. Bialek
Fletcher W. Strong

Counsel for Lehman Brothers Holdings Inc.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

	x	
	:	Chapter 11
In re:	:	
	:	Case No. 08-13555 (SCC)
LEHMAN BROTHERS HOLDINGS INC., et al.,	:	
	:	
Debtors.	:	
	x	

**NOTICE OF WITHDRAWAL OF DEBTORS' SECOND MOTION IN AID
OF ALTERNATIVE DISPUTE RESOLUTION PROCEDURES ORDER FOR
INDEMNIFICATION CLAIMS OF THE DEBTORS AGAINST MORTGAGE
LOAN SELLERS AS TO CHOICE MORTGAGE BANK, INC.**

PLEASE TAKE NOTICE that on April 22, 2016, Lehman Brothers Holdings Inc. (“LBHI”), as Plan Administrator for the entities in the above-referenced chapter 11 cases (the “Debtors”), filed a second motion in aid of alternative dispute resolution procedures order for indemnification claims of the Debtors against mortgage loan sellers (the “Motion”) [Dkt. No. 52574].

PLEASE TAKE FURTHER NOTICE that on May 2, 2016, K & B Capital Corp, as alleged predecessor of Choice Mortgage Bank, Inc. (“Choice Mortgage”), filed an objection to the Motion (the “Objection”) [Dkt. No. 52667].

PLEASE TAKE FURTHER NOTICE that on May 12, 2016, the Court entered an Order granting the Motion, but adjourning the hearing date for the Motion as to certain parties that filed a response or objection until June 2, 2016 [Dkt. No. 52756]. The Motion was further adjourned as to certain parties, including Choice Mortgage.

PLEASE TAKE FURTHER NOTICE that LBHI is hereby withdrawing the Motion as to Choice Mortgage. This withdrawal shall only apply to Choice Mortgage, is without prejudice, and shall not have any force or effect as to any other entity subject to the Motion.

Dated: New York, New York
March 28, 2017

/s/ Adam M. Bialek

William A. Maher
James N. Lawlor
Adam M. Bialek
Fletcher W. Strong

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